



Featured Fixed Index Annuities (FIAs)

(800) 732.1489

Rates valid as of 11/26/18 and are subject to change without notice.



PM Financial Group

Company AM Best Rating	Product	Minimum Premium	Features	Interest Rates	Issue Ages	Minimum Guarantee	Withdrawal Options	Commission
Reliance Standard A+	Keystone 5 (5 yr. contract) Not Approved In: AL, MT, NY	\$10,000	Penalty-free access available; Rollover/transfer funds from IRAs or qualified pension/profit sharing plans; Reallocation; nursing care & terminal illness/condition benefits	5.80% pt-to-pt CAP 6.30% mo. Avg CAP 47.00% Participation Rate 3.25% fixed	0-85 Q & NQ	1.00% on 100.00%	Withdraw up to 10% of prem paid in 1st yr; after 1st yr, up to 10% of the annuity val ea year with no surrender charges.	Please contact your back office
Great American A	American Landmark 5 (5 yr. contract) MVA not avail in AK, CA, PA, UT, VA	\$10,000	Subsequent purchase payments accepted in first two contract months; Extended Care & Terminal Illness Waiver; Penalty-free w/d during first contract year; After first contract anniversary, 10% of account value as of the most recent contract anniversary	<\$100k 6.05% S&P 500 pt-to-pt.cap; 65% Risk Control 70% US Retiree; 7.00% iShares; US Real Estate: 2.85% fixed >\$100k 6.30% S&P 500 pt-to-pt.cap; 70% Risk Control 75% US Retiree; 7.25% iShares; US Real Estate; 3.00% fixed	18-89 Q 0-89 NQ	1.25% on 87.5%	Year 1: withdraw up to 10%; after year 1, 10% of acct value can be withdrawn	Please contact your back office
Great American A	American Legend 7 MVA version (7 yr. contract) N/A in PA, VA	\$10,000	Offers multiple indexed strategies; accepts multiple purchase payments; Inheritance Enhancer & IncomeSecure riders available; Extended Care & Terminal Illness waivers included	<\$100k 6.15% S&P 500 pt-to-pt.cap; 65% Risk Control 70% US Retiree; 7.75% iShares US Real Estate; 2.90% fixed >\$100k 6.40% S&P 500 pt-to-pt.cap; 70% Risk Control 75% US Retiree; 8.25% iShares US Real Estate; 3.00% fixed	0-85 Q & NQ	1.25% on 87.5%	Year 1: withdraw up to 10%; after year 1, 10% of acct value can be withdrawn	Please contact your back office
Reliance Standard A+	Keystone 7 (7 yr. contract) Not Approved In: AL, MT, NY	\$10,000	Penalty-free access available; Rollover/transfer funds from IRAs or qualified pension/profit sharing plans; nursing care and terminal illness/condition benefits	6.15% pt-to-pt CAP; 6.65% mo. Avg CAP; 3.25% fixed; 49.00% Participation Rate	0-85 Q & NQ	1.00% on 100.00%	Withdraw up to 10% of prem paid in 1st yr; after 1st yr, up to 10% of the annuity val ea year with no surrender charges.	Please contact your back office
Great American A	American Legend III (7 yr.)	\$10,000	Inheritance Enhancer, Income Secure, Income Sustainer Plus riders available; Extended Care & Terminal Illness waivers available, 10% free withdrawals in first year contract & 10% of account value in subsequent years on contract anniversary	1 yr Fixed Account 2.85% S&P Risk Control 1-yr Pt-to-Pt w/Par rate 60% 1 yr Monthly Sum Cap 2.25% 1 yr pt-to-pt Cap 5.60% GLD 1 yr pt-to-pt 6.50% iShares US Real Estate Pt-to-Pt. Cap 7.00% S&P US Retiree Pt-to-Pt w/Par. Rate 65%	18-85 Q 0-85 NQ	1.25% on 100%	Year 1: withdraw up to 10%; after year 1, 10% of acct value can be withdrawn	Please contact your back office
Allianz Preferred* A+	Core Income 7[®] Annuity (7 yr.)	\$10,000	Includes a managed volatility index allocation on annual pt-to-pt with a spread and annual pt-to-pt with a cap crediting methods, additional cost income rider automatically include.	2.90% Fixed Interest 5.75% ann.pt.-to-pt. cap S&P 500, Nasdaq-100 & Russell 2000 7.50% ann pt.-to-pt cap Bloomberg US Dynamic Balance Index II .75% ann. pt-to-pt spread Bloomberg US Dynamic Balance Index II	0-80	87.5% of total premium paid	After 1st contract year and prior to taking income, up to 10% of contract's premium paid can be withdrawn each contract year w/o surrender charge & MVA	Please contact your back office
Allianz Preferred* A+	Allianz 222 Annuity (10 yr. surrender charge period, C54370-MVA & R95352-MVA)	\$20,000 Q and NQ	22% Premium bonus on all premiums during first contract year, applied to Protected Income Value not Accumulation Value. Interest bonus equal to 50% of any interest earned from chosen allocations credited to the PIV.	2.00% fixed 3.50% APtP w/ cap S&P 500, Nasdaq-100 and Russell 2000 3.75% Bloomberg US Dynamic Balance Index II APtP w/ cap 2.85% Bloomberg US Dynamic Balance Index II APtP w/ spread	0-80	87.5% of total premium paid	After 1st contract year and prior to taking income, up to 10% of contract's premium paid can be withdrawn each contract year w/o surrender charge & MVA	Please contact your back office
Allianz Preferred* A+	Allianz 360SM Annuity (10 yr. surrender charge period C54370-MVA & R95316-01 MVA)	\$20,000 Q and NQ	Interest bonus equal to 25% of any interest credited until lifetime withdrawals begin; Annual Rider charge 1.20% of the accumulation value deducted monthly from the accum value and GMV (in most states).	2.60% Fixed Interest 4.50% Nasdaq-100, S&P 500 and Russell 2000 Index ann. PtTPt 5.60% Bloomberg US Dynamic Balance Index II ann. PtTPt 1.60% ann. PtTPt spread Bloomberg US Dynamic Balance Index II	0-80	87.5% of total premium paid	After 1st contract year and prior to taking income, up to 10% of contract's premium paid can be withdrawn each contract year w/o surrender charge & MVA	Please contact your back office

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