

Featured Fixed Index Annuities (FIAs)



(800) 732.1489

Rates valid as of 091019 and

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Company AM Best Rating	Product	Minimum Premium	Features	Interest	Rates	Issue Ages	Minimum Guarantee	Withdrawal Options	Commission
Reliance Standard A+	Keystone 5 (5 yr. contract) Not Approved In: AL,MT,NY	\$10,000	Penalty-free access available; Rollover/transfer funds from IRAs or qualified pension/profit sharing plans; Reallocation; nursing care & terminal illness/condition benefits	2.25% fixed 3.65% pt-to-pt CAP 34.00% Participation Rate 4.15% mo. Avg CAP		0-85 Q & NQ	1.00% on 100.00%	Withdraw up to 10% of prem paid in 1st yr; after 1st yr, up to 10% of the annuity val ea year with no surrender charges.	Please contact your back office
Great American A	American Landmark 5 (5 yr. contract) MVA not avail in AK, CA, PA, UT, VA	\$10,000	Subsequent purchase payments accepted in first two contract months; Extended Care & Terminal Illness Waiver; Penalty-free w/d during first contract year; After first contract anniversary, 10% of account value as of the most recent contract anniversary	<\$100k 2.00% fixed 45% Risk Control; 50% US Retiree; 4.55% US Real Estate 3.80% S&P 500 APtP	≥\$100k 2.10% fixed 50% Risk Control 55% US Retiree 4.80% US Real Estate 4.05% S&P 500 APtP	18-89 Q 0-89 NQ	1.25% on 87.5%	Year 1: withdraw up to 10%; after year 1, 10% of acct value can be withdrawn	Please contact your back office
Great American A	American Legend 7 MVA version (7 yr. contract) N/A in PA, VA	\$10,000	Offers multiple indexed strategies; accepts multiple purchase payments; Inheritance Enhancer & IncomeSecure riders available; Extended Care & Terminal Illness waivers included	<\$100k 2.05% fixed 50% Risk Control 3.90% S&P 500 APtP 5.05% US Real Estate 5.25% GLD APtP 50% US Retiree	≥\$100k 2.15% fixed 55% Risk Control 4.15% S&P 500 APtP 5.55% US Real Estate 5.50% GLD APtP 55% US Retiree	0-85 Q & NQ	1.25% on 87.5%	Year 1: withdraw up to 10%; after year 1, 10% of acct value can be withdrawn	Please contact your back office
Reliance Standard A+	Keystone 7 (7 yr. contract) Not Approved In: AL,MT,NY	\$10,000	Penalty-free access available; Rollover/transfer funds from IRAs or qualified pension /profit sharing plans; nursing care and terminal illness/condition benefits	4.00% ann pt-to-pt CAP 36.00% Participation Rate 4.50% mo. Avg CAP 2.25% fixed		0-85 Q & NQ	1.00% on 100.00%	Withdraw up to 10% of prem paid in 1st yr; after 1st yr, up to 10% of the annuity val ea year with no surrender charges.	Please contact your back office
Great American A	American Legend III (7 yr.)	\$10,000	Inheritance Enhancer, Income Secure, Income Sustainer Plus riders available; Extended Care & Terminal Illness waivers available, 10% free withdrawls in first year contract & 10% of account value in subsequent years on contract anniversary	1.75% declared rate 45% S&P Risk Control 1-yr Pt-to-Pt w/Par rate 3.50% 1 yr pt-to-pt Cap; 1.50% Mo. Sum Cap 4.05% iShares US Real Estate Pt-to-Pt. Cap 4.50% GLD 1 yr pt-to-pt 50% S&P US Retiree Pt-to-Pt w/Par. Rate		18-85 Q 0-85 NQ	1.25% on 100%	Year 1: withdraw up to 10%; after year 1, 10% of acct value can be withdrawn	Please contact your back office
Allianz Preferred** A+	Core Income 7 [®] Annuity (7 yr.)	\$10,000	Includes a managed volatility index allocation on annual pt-to-pt with a spread and annual pt-to-pt with a cap crediting methods, additional cost income rider automatically include.	2.50% Fixed Interest 4.50% ann.ptto-pt. cap S&P 500, Nasdaq-100 & Russell 2000 6.25% ann ptto-pt cap Bloomberg US Dynamic Balance Index II 2.00% ann. pt-to-pt spread Bloomberg US Dynamic Balance Index II		0-80	87.5% of total premium paid	After 1st contract year and prior to taking income, up to 10% of contract's premium paid can be withdrawn each contract year w/o surrender charge & MVA	Please contact your back office
Allianz Preferred** A+	Allianz 222 Annuity (10 yr. surrender charge period, C54370-MVA & R95352-MVA)	\$20,000 Q and NQ	15% Premium bonus on all premiums during first contract year, applied to Protected Income Value not Accumulation Value. Interest bonus equal to 50% of any interest earned from chosen allocations credited to the PIV.	FIXED: 1.40% (min.fixed interest 0.10%); MO. SUM CAP: 1.60% Nasdaq-100, Russell 2000, 1.30% S&P 500 (minimum cap 0.50%); ANN. PTTO-PT. CAP: 2.50% S&P 500, Nasdaq 100, 2.75% Russell 2000, Bloomberg US Dynamic Balance Index II, 2.40% BlackRock iBLD Claria; ANN. PTTO-PT. SPREAD: 3.85% Bloomberg US Dynamic, Balance Index II & PIMCO Tactical Balanced, 3.60% BlackRock iBLD Claria; (min. cap 0.25%); ANN. PTTO-PT. PARTICIPATION RATE: 60% BlackRock iBLD Claria, 55% Bloomberg US Dynamic Balance II ER & PIMCO Tactical Balanced ER		0-80	87.5% of total premium paid	After 1st contract year and prior to taking income, up to 10% of contract's premium paid can be withdrawn each contract year w/o surrender charge & MVA	Please contact your back office
Allianz Preferred** A+	Allianz 360 Annuity (10 yr. surrender charge period C54370-MVA & R95316-01 MVA)	\$20,000 Q and NQ	Interest bonus equal to 25% of any interest credited until lifetime withdrawals begin; Annual Rider charge 1.20% of the accumulation value deducted monthly from the accum value and GMV (in most states).	FIXED: 2.10% fixed (min. fixed interest 0.10%) MO. SUM CAP: 1.90% Nasdaq-100, 1.70% S&P 500, 2.00% Russell 2000; ANN. PTTOPT. CAP: 3.75% S&P 500, Russell 2000, & Nasdaq 100, 4.00% BlackRock iBLD Claria, 4.35% Bloomberg US Dynamic Balance Index II, 4.15% PIMCO Tactical Balanced; ANN. PTTOPT. SPREAD: 2.20% BlackRock iBLD Claria, 2.60% Bloomberg US Dynamic Balance Index II, PIMCO Tactical Balanced; ANN. PTTOPT. PARTICIPATION RATE: 85% BlackRock iBLD Claria ER, 80% Bloomberg US Dynamic Balance II ER & PIMCO Tactical Balanced ER		0-80	87.5% of total premium paid	After 1st contract year and prior to taking income, up to 10% of contract's premium paid can be withdrawn each contract year w/o surrender charge & MVA	Please contact your back office

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The S&P 500 $^\circ$ Index is comprised of 500 stocks representing major U.S. industrial sectors.

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