

Principal® annuities NAIC product training via RegEd



A majority of states require you to complete carrier-specific annuity product training courses, and/or a general annuity training course, prior to soliciting annuity sales in those states.

Principal uses RegEd as their preferred platform. These instructions can help you access the training you need to sell our products.

Even if you've already completed product training for Principal on a previous training platform, we encourage you to log into RegEd to verify that all of your training certifications have been successfully transferred. It could take up to 24 hours for transferred certifications to appear on the RegEd platform.

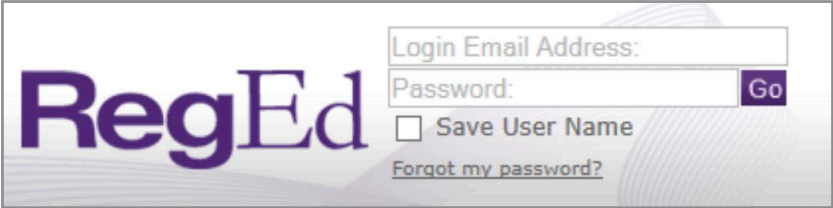
[Go to the RegEd training website](https://secure.reged.com/TrainingPlatform/)

(<https://secure.reged.com/TrainingPlatform/>)

Continue reading to learn how to access training through RegEd.

If you're already registered with RegEd

Go to <https://secure.reged.com/TrainingPlatform/>. Log in with your email address and password at the top right-hand corner of page. That's it! Now go to the **Get started** instructions below.



If you're new to RegEd

Click on the **Register online** link on the right-hand side of the home page, as shown below.



Complete the **Self Registration** page. Once you've completed all the required fields, click on **“Register”** to create your profile.

After you've registered, select the state in which you are selling or plan to sell annuity products. Input the required information and save.

The screenshot shows the 'Current Insurance Licenses' section of the RegEd application. At the top left is the IRI logo and the 'RegEd' brand name. Below this is a dark blue header bar. The main content area is titled 'Current Insurance Licenses' and contains a 'Manage Insurance Licenses' box. Inside this box, there is a prompt: 'Please enter your insurance license information:'. Below the prompt is a table with columns for 'Delete', 'State', 'Resident', and 'Annuities Sold'. The 'Delete' column contains a red 'X' icon. The 'State' column has a dropdown menu currently showing 'Select a State'. The 'Resident' column has an unchecked checkbox. The 'Annuities Sold' column has an unchecked checkbox and a 'Select All' link. Below the table is a button labeled 'Add a New State'. Below the table area, there is a text instruction: 'Once your states have been indicated, select **Save** to continue.' At the bottom left of the form area is a 'Save' button.

You're all set! Go to the **“Get started”** instructions below

Get started

After logging in you will be at the **Producer Status** screen

Scroll down to the **“Add Product Code”** field and enter the correct code for the product training you wish to take. Click on **“Submit”**. If you need help with product codes, please reach out to your back office or your Principal internal wholesaler.

Producer Status

Annuities State Suitability Compliance Summary

! Any producer selling Indexed products are also subject to complete the required training for Fixed & Variable products.

State	Resident?	Requirement Met?	Product Type	Course Status
Iowa	Yes	No see details below	Fixed & Variable	Order Course
Iowa	Yes	No see details below	Indexed	Order Course
New York	No	No see details below	All	Order Course

Iowa - If you were licensed on or after 1/1/2021, completing 490 or 490_IN will satisfy the state requirements to sell annuities despite the req

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New York- RegEd offers two courses, 484_NY (5 hours) and 485_NY (1 hour), to fulfill the Life and Annuity training requirement in Regulation 1 consult with your carrier to determine which course you should take. RegEd also offers course 484_NY_L covers content for producers who sell

Manage My State Suitability Requirements

Best Interest State Training

State	Resident?	Requirement Met?	Product Type	Course Status
New York	No	No	All	Order Course

The following states do not have Best Interest Requirements in place: Iowa

Manage My Best Interest Requirements

Add Product Code

Enter a Product Code to receive access to company-specific training. Product Codes are sometimes referred to as JIT codes

Product Code: Submit View My Codes

Carrier-specific product training will appear. Click on **“Go To Requirement”** to launch training course.

Add Product Code

Enter a Product Code to receive access to company-specific training. Product Codes are sometimes referred to as JIT codes

Product Code: Submit View My Codes

Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
Carrier 2		
2011 Annual Compliance Meeting (11REGSP_ACM)		Go To Requirement
Carrier 1		
An Overview of Equity Indexed Annuities - Spotlight Series (711)		Go To Requirement
Demo Carrier 1		
Demo Carrier 1 - Course B (DemoCourseB)		Go To Requirement

You'll be required to take a short exam once the training is complete. To access the exam, click the **"Next"** button on the final page of the course. Select the **"Exam"** button at the top of the page to launch your exam.

Contract rider descriptions are not indented to cover all restrictions, conditions or limitations. Refer to rider for full details.

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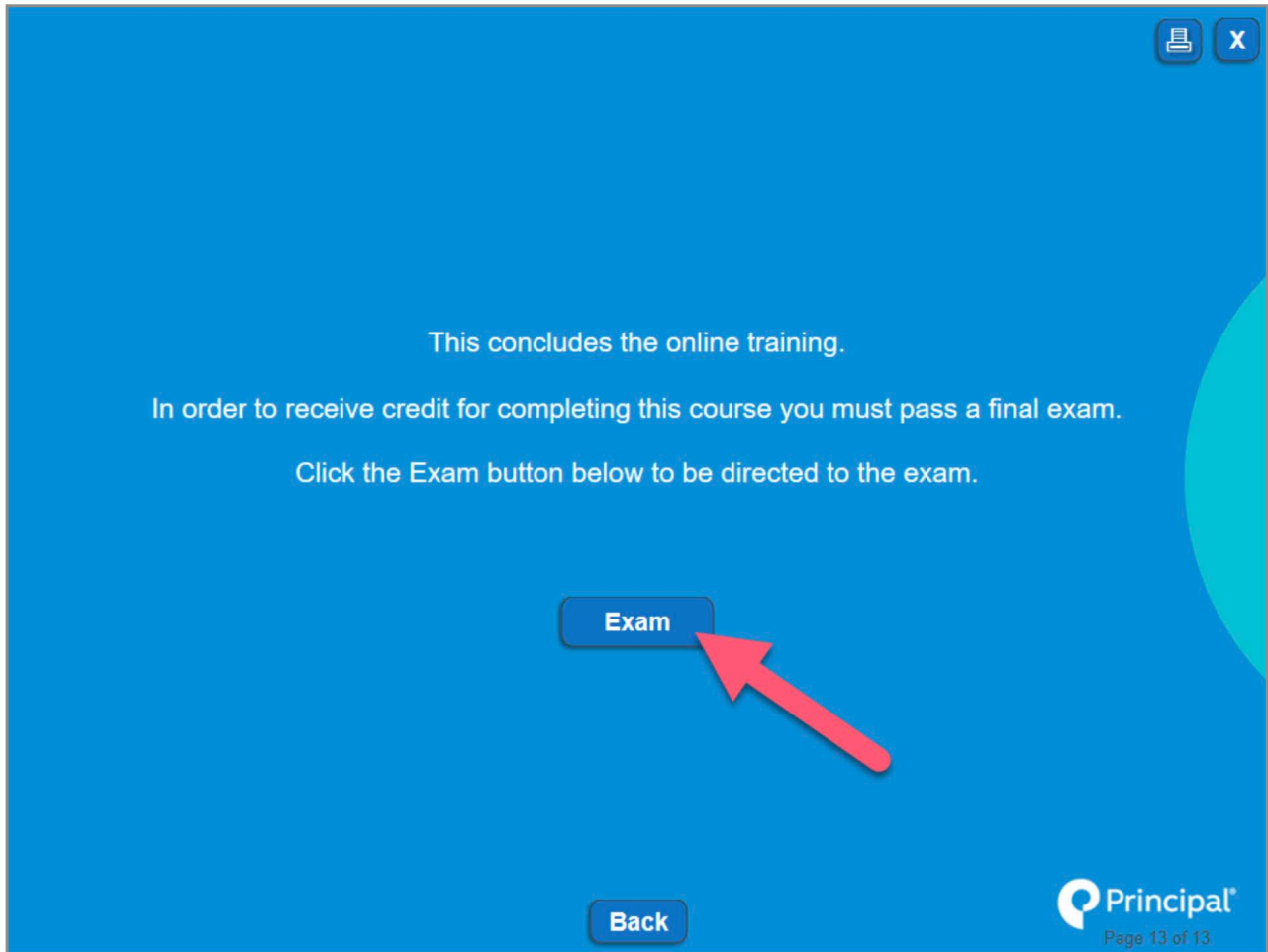
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This concludes the online training.

In order to receive credit for completing this course you must pass a final exam.

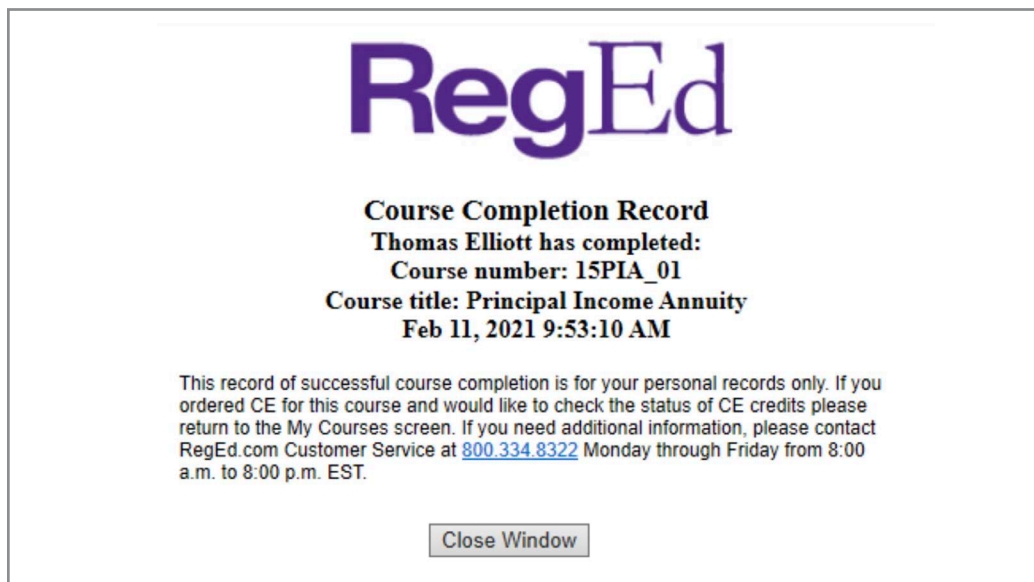
Click the Exam button below to be directed to the exam.

Exam

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You'll need a score of 100% on the exam in order to receive credit. When the exam has been successfully completed, your certificate of completion will be displayed.



RegEd

Course Completion Record
Thomas Elliott has completed:
Course number: 15PIA_01
Course title: Principal Income Annuity
Feb 11, 2021 9:53:10 AM

This record of successful course completion is for your personal records only. If you ordered CE for this course and would like to check the status of CE credits please return to the My Courses screen. If you need additional information, please contact RegEd.com Customer Service at [800.334.8322](tel:800.334.8322) Monday through Friday from 8:00 a.m. to 8:00 p.m. EST.

Close Window

You may want to print a copy to keep in your files.


If the exam is not completed successfully, a notification will be displayed and you will be given the opportunity to retake the exam until you complete successfully.

Principal Lifetime Income Solutions II(17PLIS2_01)

Current Section of Exam - 1 Number of Exam Sections - 1 Exam Question - 6 of 6	Exam Section Score - 0 Required Section Score - 5 Total Score for Completed Sections - 0
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Failed Section

You did not achieve a passing score for this section. You will be presented with the Section questions again in random order.
Please Continue

Continue 

If you have questions about training requirements and verification, please contact Sales Compensations Administration, 800-388-4793, option 2.

If you're having technical issues accessing the courses, please contact RegEd Customer Service at 800-334-8322, option 2. Let them know you are trying to complete training with Principal.



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