



# Annuity Product Training

## Step-by-step instructions



You must complete our NAIC product-specific training before soliciting business in all states. We've partnered with RegEd for our annuity product training.\*

### Follow the instructions below to locate and complete your training:

#### Locate your product training code

1. Start at [standard.com/annuities](https://standard.com/annuities).
2. Select **your distributor** from the drop-down menu, or select **Not affiliated with a distributor or distributor not listed**.
3. Select **Complete NAIC Product Training** located in the 'Key Actions' section.

Write down the just-in-time Product Code provided in the pop-up box.

Example: SIC-ABC.

4. Select **Continue to RegEd**.

#### Log in or register with RegEd

##### If you're new to RegEd:

1. Once you're on the RegEd website, select **Register online** located in the right-hand column.
2. Fill out the registration form.

##### If you're already registered with RegEd:

1. Select the **Login** button.
2. Enter User ID and password.

#### RegEd login assistance:

For help with your RegEd User ID and password, call RegEd customer service at 800-334-8322 and select option 2.

#### Complete product training

1. Once you're logged in to RegEd, you'll be on the 'Producer Status' page.
2. In the '**Add Product Code**' section, enter the **Product Code** we provided when you left The Standard's website, then select the **Submit** button.
3. After entering your code, your course will appear in the '**Carrier-Specific Product Training**' section below.
4. Select **Go To Requirement** to start the course. Use the **Next** button at the bottom of each slide to proceed. Complete the training module and read the disclosures.
5. After the training, you'll be directed to the Attestation page. Choose the **Attest** button.
6. You'll then move to the Acknowledgment page. Complete your acknowledgment by selecting the **A - Yes** button and then **Continue**.
7. Your 'Course Completion Record' will be displayed. Print a copy for your records. RegEd will electronically notify us of your training completion.

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\* Check with your distributor or back office to verify which training platform you need to use.

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